

Introductory sub-table (I)(a)			
Name of the Company: Nilachal Refractories Limited			
Scrip Code, Name of the scrip, class of security: EQUITY SHARES			
Quarter ended: SEPTEMBER 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>20361450 EQUITY SHARES OF RS 10 EACH I.E. Rs 203614500</b>	

*Achya Prashit*

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares As a percentage of (A+B+C) (VI)	Shares Pledged or otherwise encumbered Number of shares (VIII)
			Total number of shares	Number of shares held in dematerialized form		
			(III)	(IV)		
(A)	Shareholding of Promoter and Promoter Group					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	21	3,698,157	2,173,157	18.16	-
(b)	Central Government/ State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	8	9,604,959	2,204,959	47.17	-
(d)	Financial Institutions/ Banks	-	-	-	-	-
(e)	Any Others(Specify)	1	75,000	-	0.37	-
	Sub Total(A)(1)	30	13,378,116	4,378,116	65.70	-
2	Foreign	-	-	-	-	-
a	Individuals (Non-Residents)	-	-	-	-	-
	Individuals/ Foreign Individuals	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-
c	Institutions	-	-	-	-	-
d	Qualified Foreign Investor	-	-	-	-	-
e	Any Others(Specify)	-	-	-	-	-
	Sub Total(A)(2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	30	13,378,116	4,378,116	65.70	-
(B)	Public shareholding	-	-	-	-	-
1	Institutions	-	-	-	-	-
(a)	Mutual Funds/ UTI	-	-	-	-	-
(b)	Financial Institutions / Banks	1	50,000	50,000	0.25	-
(c)	Central Government/ State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(1)	1	50,000	50,000	0.25	-
B 2	Non-institutions					
(a)	Bodies Corporate	13	1,702,000	-	8.36	-
(b)	Individuals					
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3,018	412,250	850	2.02	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	4,819,084	2,019,084	23.67	-
(c)	Qualified Foreign Investor	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-
	Sub-Total (B)(2)	3,038	6,933,334	2,019,934	34.05	-
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3,039	6,983,334	2,069,934	34.30	-
	TOTAL (A)+(B)	3,069	20,361,450	6,448,050	100.00	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
1	Promoter and Promoter Group					
2	Public					
	Sub-Total (C)	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	3,069	20,361,450	6,448,050	100.00	-



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	Number of Shares Held	Shares as a % of Grand total (A+B+C) of sub-clause (I)(a)	Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted Shares)
				No. of Warrants Held	As a % total number of warrants of the same class	No. of Convertible Held	As a % total number of convertible securities of the same class	
1	Vijay Kumar Agarwal	1718000	8.44	0	0	0	0	0
2	Sushil Kumar Agarwal	1718000	8.44	0	0	0	0	0
3	Saket Agarwal	318000	1.56	0	0	0	0	0
4	Karan Agarwal	318000	1.56	0	0	0	0	0
5	Manju Agarwal	318000	1.56	0	0	0	0	0
6	Vinay Agarwal	318000	1.56	0	0	0	0	0
7	Ritu Agarwal	111084	0.55	0	0	0	0	0
8	Eynthia Tie Up Pvt.Ltd	1700000	8.35					
	<b>Total</b>	<b>6519084</b>	<b>32.017</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sl.No.	Name(s) of the shareholder(s)	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Vijay Kumar Agarwal	1718000	8.44					
2	Sushil Kumar Agarwal	1718000	8.44					
3	Eynthia Tie Up Pvt.Ltd	1700000	8.35					

## Locked In Shares

Sl. No.	Name of Share Holder	Holding Demat/ Physical	Post Issue Holding	
			No. Of Shares	%
1	Season Trading & Investment Private Limited	Physical	1500000	7.37%
2	Likewise Investment & Marketing Pvt.Ltd	Physical	275000	1.35%
3	Pushpak Dealcom Pvt.Ltd	Physical	300000	1.47%
4	P.P.Suppliers & Agencies Private Ltd	92973 Shares in Demat balance in Physical	667973	3.28%
5	Jekay International Track P Ltd	Physical	500000	2.46%
6	Parwati Devi Jalan	40000 Shares in Demat balance in Physical	140000	0.69%
7	Bela Jalan	40000 Shares in Demat	165000	0.81%
8	Piyush Jalan	590000 Shares in Demat	665000	3.27%
9	Aditi Jalan	40000 Shares in Demat	240000	1.18%
10	Nidhi Jalan	40000 Shares in Demat	165000	0.81%
11	Pankaj Jalan	217000 Shares in Demat	367000	1.80%
12	Niraj Jalan	540000 Shares in Demat	640000	3.14%
13	DP Jalan & Others (HUF)	Physical	75000	0.37%
14	Nikita Jalan	Physical	150000	0.74%
15	Pankaj Jalan & Other HUF	Physical	75000	0.37%
16	Niraj Jalan & Others (HUF)	Physical	50000	0.25%
17	Bhagwati Prasad Jalan & Sons	Physical	75000	0.37%
18	Bhagwati Prasad Jalan	501084 Shares in Demat	551084	2.71%
19	Raj Rani Agarwal	19323 Shares in Demat	81823	0.40%
20	Kamal Prakash HUF	Physical	62500	0.31%
21	Vimal Prakash HUF	Physical	62500	0.31%
22	Aloke Prakash HUF	Physical	62500	0.31%
23	Unimark International Pvt.Ltd	2019086 Shares in	5269086	25.88%
24	Minicraft Enterprise Pvt. Ltd.	Physical	1000000	4.91%
25	Sushil Kumar Agarwal	318000 Shares in Demat	1718000	8.44%
26	Vijay Kumar Agarwal	318000 Shares in Demat balance in Physical	1718000	8.44%
27	Eynthia Tie Up Pvt.Ltd	Physical	1700000	8.35%
<b>Total (A)</b>			<b>18275466</b>	<b>89.76%</b>
28	Ishika jalan	Demat	44000	0.22%
29	Aarav Jalan	Demat	44000	0.22%
30	Anupama Prakash	Demat	19250	0.09%
31	Anubhuti Prakash	Demat	19250	0.09%
32	Madhu Agarwal	Demat	19250	0.09%
33	Keshan Polymers	Demat	92900	0.46%
<b>Total (B)</b>			<b>238650</b>	<b>1.17%</b>
34	Saket Agarwal	Demat	318000	1.56%
35	Karan Agarwal	Demat	318000	1.56%
36	Manju Agarwal	Demat	318000	1.56%
37	Vinay Agarwal	Demat	318000	1.56%
38	Ritu Agarwal	Demat	111084	0.55%
<b>Total (C)</b>			<b>1383084</b>	<b>6.79%</b>
39	LICI	Demat	50000	0.25%
40	Body Corporate		2000	0.01%
41	Individuals	850 Shares in Demat balance in physical	412250	2.02%
<b>Total (D)</b>			<b>464250</b>	<b>2.28%</b>
<b>Grand Total (A+b+c+d)</b>			<b>20361450</b>	<b>100.0%</b>
<b>Grand Total (A+b+c+d)</b>			<b>20361450</b>	<b>100%</b>