STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company: NILACHAL REFRACTORIES LIMITED | Quarter Ended : |
|--|-----------------|
| Name of the scrip, class of security: IPITATA Refractories Limited , Equity Shares | JUNE 2008 |
| 502294 | |

| Category code | Category of | | | | Total shareholding as a percentage of total number of shares | |
|------------------|--|--|--|---|--|------------------------------|
| | Shareholder | | number of shares | | As a percentage of (A+B) | As a percentage o (A+B+C) |
| (A) | Shareholding of Promoter and Promoter Group ² | 18 | 6057254 | 0 | 88.28 | 88.28 |
| 1 | Indian | | | 0 | | |
| (a) | Individuals / Hindu Undivided Family | 17 | 4038168 | 0 | 58.85 | 58.85 |
| (b) | Central Government / State Government(s) | | | | | |
| (c) | Bodies Corporate | 1 | 2019086 | 0 | 29.43 | 29.43 |
| (d) | Financial Institutions / Banks | | | | | |
| (e) | Any Others (Specify) | | | | | |
| | Sub-total (A)(1) | | 6057254 | | 88.28 | 88.28 |
| 2 | Foreign | 0 | 0 | | | |
| (a) | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | | |
| (b) | Bodies Corporate | | | | | |
| (c) | Institutions | | | | ; | |
| (d) | Any Others (Specify) | | | | | |
| | Sub-total (A)(2) | | 0 | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 18 | 6057254 | | 88.28 | 88.28 |
| (B) | Public shareholding | | | | | |
| 1 | Institutions | | | | | |
| (a) | Mutual Funds/ UTI | | | | | |
| (b) | Financial Institutions / Banks | 3 | 389946 | | 5.68 | 5.68 |
| (c) | Central Government/ State Government(s) | | | | | |
| (d) | Venture Capital Funds | | | | | |
| (e) | Insurance Companies | | | | | |
| (f) | Foreign Institutional Investors | | | | | |
| (g) | Foreign Venture Capital Investors | ! | | | | |
| (h) | Any Other (specify) | | | | | |
| | Sub-total (B)(1) | 3 | 389946 | | 5.68 | 5.68 |
| B 2 | Non-institutions | | | | | 1 |

| Category | Category of Shareholder | Number of | Total number of shares | Number of shares | Total shareholding as a percentage of total number of shares | |
|----------|---|------------------|------------------------------|---------------------|--|-------------------------------|
| code | | Share holders | | dematerialized form | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (a) | Bodies Corporate | 12 | 2000 | | 0.03 | 0.03 |
| (b) | Individuals | 3053 | 412250 | | 6.01 | 6.01 |
| J | i. Individual shareholders holding nominal share capital up to Rs.1 lakh | 3053 | 412250 | | 6.01 | 6.01 |
| 11 | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | o | 0 | | | |
| (c) | Any other (specify) — a) Clearing Member | | | | | |
| | b) NRI | | i | Ì | | |
| | c) Trust | | | | | |
| | d) Others (OCB) | | | | | |
| | Sub-total (B)(2) | | 414250 | | 6.04 | 6.04 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3065 | 804196 | | 11.72 | 11.72 |
| | TOTAL (A)+(B) | 3086 | 6861450 | | 100.00 | 100.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | o | | | |
| | GRAND TOTAL (A)+(B)+(C) | 3086 | 6861450 | | 100.00 | 100.00 |

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| | | Total Shares held | | | |
|----------------|-----------------------|-------------------|--|--|--|
| Sr. No. | | Number | As a percentage of grand total (A)+(B)+(C) | | |
| (1) | | (111) | (IV) | | |
| 1. | Vijay Kumar Agarwal | 318,000 | 4.63 | | |
| 2. | Sushil Kumar Agrawal | 318,000 | 4.63 | | |
| 3. | Saket Agarwal | 318,000 | 4.63 | | |
| 4. | Bhagwati Prasad Jalan | 501,084 | 7.30 | | |
| 5. | Niraj Jalan | 540,000 | 7.87 | | |
| 6. | Karan Agarwal | 318,000 | 4.63 | | |
| 7 . | Manju Agarwal | 318,000 | 4.63 | | |
| 8. | Vinay Agarwal | 318,000 | 4.63 | | |

| | TOTAL | 6057254.00 | 88.28 |
|-----|-----------------------------|------------|-------|
| 18. | Unimark International P.Ltd | 2,019,086 | 29.43 |
| 17. | Pankaj Jalan | 140,000 | 2.04 |
| 16. | Nidhi Jalan | 40,000 | 0.58 |
| 15. | Aditi Jalan | 40,000 | 0.58 |
| 14. | Piyush Jalan | 590,000 | 8.60 |
| 13. | Bela Jalan | 40,000 | 0.58 |
| 12. | Pawarti Devi Jalan | 40,000 | 0.58 |
| 11. | Aarav Jalan | 44,000 | 0.64 |
| 10. | Ishika Jalan | 44,000 | 0.64 |
| 9. | Ritu Agarwal | 111,084 | 1.62 |

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------|--|
| 1. | IFCI Limited | 185873 | 2.71 |
| 2. | ICICI Trusteeship Services Ltd(ICICI Equity Fund) | 154073 | 2.25 |
| 3. | Life Insurance Corporation of India Limited | 50000 | 0.73 |
| | TOTAL | 389946 | 5.68 |

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES (NA)

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above) |
|---------|-------------------------|-------------------------------|---|
| 1. | | | |
| 2. | | | ` |
| 3. | | | |
| | TOTAL | | |

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) (NA)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above) |
|---------|--|---------------------------|--|---|
| | N.A | | | |
| | | | | |
| L | TOTAL | 0 | 0 | 0.00 |

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES (NA)

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {l.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | N,A | | | |
| | | | | |
| | TOTAL | | 0 | 0.00 |

For NILACHAL REFRACTORIES LIMITED

Director

Place: Date: