

**STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company: NILACHAL REFRACTORIES LIMITED</b>		
<b>Scrip Code: 502294</b>	<b>Name of the scrip, class of security: IPITATA REFRACTORIES LIMITED , Equity Shares</b>	<b>As on: DECEMBER 2009</b>

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>	<b>18</b>	<b>6057254</b>		<b>88.28</b>	<b>88.28</b>		
<b>1</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	17	4038168		58.85	58.85		
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	1	2019086		29.43	29.43		
(d)	Financial Institutions / Banks							
(e)	Any Others (Specify)							
	<b>Sub-total (A)(1)</b>	<b>18</b>	<b>6057254</b>		<b>88.28</b>	<b>88.28</b>		
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Others (Specify)							
	<b>Sub-total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>18</b>	<b>6057254</b>		<b>88.28</b>	<b>88.28</b>		
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks	3	389946		5.68	5.68		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							

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					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	<b>Sub-total (B)(1)</b>	<b>3</b>	<b>389946</b>		<b>5.68</b>	<b>5.68</b>		
<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	12	2000		0.03	0.03		
(b)	Individuals	3053	412250		6.01	6.01		
	i. Individual shareholders holding nominal share capital up to Rs.1 lakh	3053	412250		6.01	6.01		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh.							
(c)	Any other (specify) –							
	a) Clearing Member							
	b) NRI							
	c) Trust							
	d) Others (OCB)							
	<b>Sub-total (B)(2)</b>	<b>3065</b>	<b>414250</b>		<b>6.04</b>	<b>6.04</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3068</b>	<b>804196</b>		<b>11.72</b>	<b>11.72</b>		
	<b>TOTAL (A)+(B)</b>	<b>3086</b>	<b>6861450</b>		<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3086</b>	<b>6861450</b>		<b>100.00</b>	<b>100.00</b>		

(I)(b) **STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of grand total (A)+(B)+(C) (IV)	Number	As a percentage (VI)=(V)/(III)*100 (VII)	As a percentage of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VII)	(VII)
1.	Vijay Kumar Agarwal	318,000	4.63			
2.	Sushil Kumar Agrawal	318,000	4.63			
3.	Saket Agarwal	318,000	4.63			
4.	Bhagwati Prasad Jalan	501,084	7.30			
5.	Niraj Jalan	540,000	7.87			
6.	Karan Agarwal	318,000	4.63			
7.	Manju Agarwal	318,000	4.63			
8.	Vinay Agarwal	318,000	4.63			
9.	Ritu Agarwal	111,084	1.62			
10.	Ishika Jalan	44,000	0.64			
11.	Aarav Jalan	44,000	0.64			
12.	Pawarti Devi Jalan	40,000	0.58			
13.	Bela Jalan	40,000	0.58			
14.	Piyush Jalan	590,000	8.60			
15.	Aditi Jalan	40,000	0.58			
16.	Nidhi Jalan	40,000	0.58			

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		Number	As a percentage of grand total (A)+(B)+(C) (IV)	Number	As a percentage (VI)=(V)/(III)*100 (VI)	As a percentage of grand total (A)+(B)+(C) of Sub-clause (I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
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14.	Piyush Jalan	590,000	8.60			
15.	Aditi Jalan	40,000	0.58			
16.	Nidhi Jalan	40,000	0.58			

17.	Pankaj Jalan	140,000	2.04			
18.	Unimark International P.Ltd	2,019,086	29.43			
<b>TOTAL</b>		<b>6067264.00</b>	<b>88.28</b>			

**(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.	IFCI Limited	185873	2.71
2.	ICICI Trusteeship Services Ltd(ICICI Equity Fund)	154073	2.26
3.	Life Insurance Corporation of India Limited	50000	0.73
		389946	5.68

(I)(d) **STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES NA.**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1.			
2.			
3.			
4.			
5.			
6.			
7.			

(II)(a) **STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) NA.**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N.A	0	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) **STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES NA.**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above)
	N.A		0	0.00
	<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

For Nilachal Refractories Limited

  
DIRECTOR

Place:  
Date: