

(I)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN**

| <b>Name of the Company : NILACHAL REFRACTORIES LIMITED</b>                      |                                      |  |   |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the Scrip, Class of the Security : 502294. , Equity Shares. |                                      |  |   |
| Quarter Ended : December 2011   |                                      |  |   |
| <b>Partly Paid-up Shares</b>  | <b>No. of Partly Paid-up Shares</b>  | <b>As a % of total no. of Partly Paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>   |
| Held by Promoter/<br>Promoters Group  | 0                                    | 0  | 0   |
| Held by Public  | 0                                    | 0  | 0   |
| <b>Total</b>  | -                                    | -  | -   |
| <b>Outstanding Convertible Securities</b>                                       | <b>No. of Outstanding Securities</b> | <b>As a % of total no. of Outstanding Convertible Securities</b> | <b>As a % of the total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by Promoter/<br>Promoters Group  | 0                                    | 0  | 0   |
| Held by Public  | 0                                    | 0  | 0   |
| <b>Total</b>  | 0                                    | 0  | 0   |
| <b>Warrants</b>   | <b>No. of Warrants</b>               | <b>As a % of total no. of Warrants</b>                           | <b>As a % of the total no. of shares of the Company, assuming full conversion of the Warrants</b>               |
| Held by Promoter/<br>Promoters Group  | 0                                    | 0  | 0   |
| Held by Public  | 0                                    | 0  | 0   |
| <b>Total</b>  | 0                                    | 0  | 0   |
| <b>Total Paid-up capital of the Company</b>                                     |                                      | <b>6861450 Equity Shares of Rs. 10 each</b>                      |   |

| Category code | Category of Shareholder                                      | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                   | Shares Pledged or otherwise encumbered |             |
|---------------|--|-------------------------|------------------------|--|--|-------------------|--|-------------|
|               |  |                         |                        |  | As a % of (A+B)  | As a % of (A+B+C) | Number of shares                       | As a %      |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>           | 17                      | 4378116                |  | 63.81%   |                   |  |             |
| <b>1</b>      | <b>Indian</b>  |                         |                        |  |  |                   |  |             |
| (a)           | Individuals / Hindu Undivided Family                         | 14                      | 2173157                |  | 32.14%   |                   | 0.00                                   | 0.00        |
| (b)           | Central Government/State Government(s)                       | -                       | -                      |  |  |                   | -                                      | -           |
| (c)           | Bodies Corporate   | 3                       | 2204959                |  | 31.67%   |                   | -                                      | -           |
| (d)           | Financial Institutions / Banks                               | -                       | -                      |  |  |                   | -                                      | -           |
| (e)           | Any Others (Specify)   | -                       | -                      |  |  |                   | -                                      | -           |
|               | <b>Sub-total (A)(1)</b>                                      | <b>17</b>               | <b>4378116</b>         |  | <b>63.81%</b>  |                   | <b>0.00</b>                            | <b>0.00</b> |
| <b>2</b>      | <b>Foreign</b>   | -                       | -                      |  |  |                   | -                                      | -           |
| (a)           | Individuals (Non-Residents Individuals/ Foreign Individuals) | -                       | -                      |  |  |                   | -                                      | -           |
| (b)           | Bodies Corporate   | -                       | -                      |  |  |                   | -                                      | -           |
| (c)           | Institutions   | -                       | -                      |  |  |                   | -                                      | -           |

| Category code | Category of Shareholder   | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                   | Shares Pledged or otherwise encumbered |             |
|---------------|---|-------------------------|------------------------|--|--|-------------------|--|-------------|
|               |   |                         |                        |  | As a % of (A+B)  | As a % of (A+B+C) | Number of shares                       | As a %      |
| (d)           | Any Others (Specify)  | -                       | -                      |  |  |                   | -                                      | -           |
|               | <b>Sub-total (A)(2)</b>   | <b>0</b>                | <b>0</b>               |  |  |                   |  |             |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>       | <b>17</b>               | <b>4378116</b>         |  | <b>63.81%</b>  | <b>63.81%</b>     | <b>0.00</b>                            | <b>0.00</b> |
| <b>(B)</b>    | <b>Public shareholding</b>  |                         |                        |  |  |                   |  |             |
| <b>1</b>      | <b>Institutions</b>   |                         |                        |  |  |                   |  |             |
| (a)           | Mutual Funds/ UTI   |                         |                        |  |  |                   |  |             |
| (b)           | Financial Institutions / Banks  | 1                       | 50000                  |  | 0.73%  | 0.73%             |  |             |
| (c)           | Central Government/ State Government(s)   | -                       | -                      |  |  |                   |  |             |
| (d)           | Venture Capital Funds   | -                       | -                      |  |  |                   |  |             |
| (e)           | Insurance Companies   | -                       | -                      |  |  |                   |  |             |
| (f)           | Foreign Institutional Investors   | -                       | -                      |  |  |                   |  |             |
| (g)           | Foreign Venture Capital Investors   | -                       | -                      |  |  |                   |  |             |
| (h)           | Any Other (specify)   | -                       | -                      |  |  |                   |  |             |
|               | <b>Sub-total (B)(1)</b>   | <b>1</b>                | <b>50000</b>           |  | <b>0.73%</b>   | <b>0.73%</b>      |  |             |
|               |   |                         |                        |  |  |                   |  |             |
| <b>B 2</b>    | <b>Non-institutions</b>   |                         |                        |  |  |                   |  |             |
| (a)           | Bodies Corporate  | 12                      | 2000                   |  | 0.03%  | 0.03%             |  |             |
| (b)           | Individuals   |                         |                        |  |  |                   |  |             |
|               | i. Individual shareholders holding nominal share capital up to Rs.1 lakh          | 3049                    | 412250                 |  | 6.01%  | 6.01%             |  |             |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 7                       | 2019084                |  | 29.42%   | 29.42%            |  |             |
| (c)           | Any other (specify)   |                         |                        |  |  |                   |  |             |
|               | a) Clearing Member  |                         |                        |  |  |                   |  |             |
|               | b) NRI  | -                       | -                      |  |  |                   |  |             |
|               | c) Trust  | -                       | -                      |  |  |                   |  |             |
|               | d) Others (OCB)   | -                       | -                      |  |  |                   |  |             |

| Category code | Category of Shareholder  | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                   | Shares Pledged or otherwise encumbered |             |
|---------------|--|-------------------------|------------------------|--|--|-------------------|--|-------------|
|               |  |                         |                        |  | As a % of (A+B)  | As a % of (A+B+C) | Number of shares                       | As a %      |
|               | <b>Sub-total (B)(2)</b>  | <b>3068</b>             | <b>2433334</b>         |  | <b>35.46%</b>  | <b>35.46%</b>     |  |             |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                              | <b>3069</b>             | <b>2483334</b>         |  | <b>36.19%</b>  | <b>36.19%</b>     | <b>N.A</b>                             | <b>N.A</b>  |
|               | <b>TOTAL (A)+(B)</b>   | <b>3086</b>             | <b>6861450</b>         |  | <b>100%</b>  | <b>100%</b>       | <b>0</b>                               | <b>0.00</b> |
| <b>(C)</b>    | Shares held by Custodians and against which Depository Receipts have been issued | -                       | -                      | -  | <b>N.A.</b>  | <b>N.A.</b>       |  |             |
| (1)           | Promoter and Promoter Group  | -                       | -                      | -  | -  | -                 |  |             |
| (2)           | Public   | -                       | -                      | -  | -  | -                 |  |             |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>3086</b>             | <b>6,861,450</b>       |  | <b>100%</b>  | <b>100%</b>       | <b>0</b>                               | <b>0.00</b> |

**(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"**

| Sr. No. | Name of the shareholder | Total Shares held |  | Shares pledged or otherwise encumbered |                                     |  |
|---------|-------------------------|-------------------|--|--|-------------------------------------|--|
|         |                         | Number            | As a percentage of grand total (A)+(B)+(C) | Number                                 | As a percentage (VI)=(V)/(II I)*100 | As a percentage of grand total (A)+(B)+(C) of Sub- clause (I)(a) |
| (I)     | (II)                    | (III)             | (IV)                                       | (V)                                    | (VI)                                | (VII)  |
| 1.      | Bhagwati Prasad Jalan   | 501,084.00        | 7.30                                       |  |                                     |  |
| 2.      | Niraj Jalan             | 540,000.00        | 7.87                                       |  |                                     |  |
| 3.      | Ishika Jalan            | 44,000.00         | 0.64                                       |  |                                     |  |
| 4.      | Aarav Jalan             | 44,000.00         | 0.64                                       |  |                                     |  |
| 5.      | Parwati Devi Jalan      | 40,000.00         | 0.58                                       |  |                                     |  |
| 6.      | Bela Janal              | 40,000.00         | 0.58                                       |  |                                     |  |

|                                      |                     |              |  |  |  |
|--------------------------------------|---------------------|--------------|--|--|--|
| 7. Piyush Jalan                      | 590,000.00          | 8.60         |  |  |  |
| 8. Aditi Jalan                       | 40,000.00           | 0.58         |  |  |  |
| 9. Nidhi Jalan                       | 40,000.00           | 0.58         |  |  |  |
| 10. Pankaj Jalan                     | 217,000.00          | 3.16         |  |  |  |
| 11. Unimark International P.Ltd.     | 2,019,086.00        | 29.43        |  |  |  |
| 12. Dr.(Mrs.) Raj Rani Agarwal       | 19,323.00           | 0.28         |  |  |  |
| 13. Anupama Prakash                  | 19,250.00           | 0.28         |  |  |  |
| 14. Anubhuti Prakash                 | 19,250.00           | 0.28         |  |  |  |
| 15. Madhu Agarwal                    | 19,250.00           | 0.28         |  |  |  |
| 16. P.P.Supplier & Agencies Pvt.Ltd. | 92,973.00           | 1.36         |  |  |  |
| 17. Keshan Polymers Pvt.Ltd.         | 92,900.00           | 1.35         |  |  |  |
| <b>Total</b>                         | <b>4,378,116.00</b> | <b>63.81</b> |  |  |  |

**(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES (NA)**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|--|
| 1.      | Vijay Kumar Agarwal     | 318000           | 4.63   |
| 2.      | Sushil Kumar Agarwal    | 318000           | 4.63   |
| 3.      | Saket Agarwal           | 318000           | 4.63   |
| 4.      | Karan Agarwal           | 318000           | 4.63   |
| 5.      | Manju Agarwal           | 318000           | 4.63   |
| 6.      | Vinay Agarwal           | 318000           | 4.63   |
| 7.      | Ritu Agarwal            | 111084           | 1.62   |
|         | <b>TOTAL</b>            | <b>2019084</b>   | <b>29.42</b>   |

**(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES NA.**

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1.           | NIL                     | N.A                        | N.A  |
| <b>TOTAL</b> |                         |                            |  |

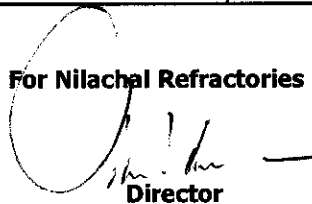
**(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) NA.**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1.           | -   | -                         | -   | -   |
| <b>TOTAL</b> |   |                           |   |   |

**(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES NA.**

| Sr. No.      | Name of the DR Holder<br>Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above} |
|--------------|--|---|---|
| 1.           | -  | -   | -   |
| <b>TOTAL</b> |  |   |   |

For Nilachal Refractories Limited



Director

Place: Kolkata  
Date: 19<sup>th</sup> Dec 2011